



Personal Worth Statement

PERSONAL DETAILS

Full Name: _____

Home Address: _____

Home Telephone: _____ Business Telephone: _____

Email Address: _____

Date of Birth: _____

Marital Status: _____ No. of Dependants: _____

Occupation: _____ Annual Income: £ _____

BANK DETAILS

Bank Name: _____ A/c No. _____ Sort Code: _____

ASSETS

Above Property:	£	_____
Other Properties:	£	_____
Vehicles:	£	_____
Stocks and Shares:	£	_____
Bank/Building Society Accounts:	£	_____
Other:	£	_____
TOTAL ASSETS (A):	£	_____

LIABILITIES

Mortgage:	£	_____
Other Mortgages:	£	_____
Loans/Overdrafts:	£	_____
Credit Cards:	£	_____
Other:	£	_____
TOTAL LIABILITIES (B):	£	_____

NET WORTH (A - B): £ _____

Signature: _____

Print Name: _____ Date: _____

By signing this statement, I certify that this is a true and fair record of my worth at the date of signature.